

# Private Individual Proposal

## PERSONAL DETAILS

Title \_\_\_\_\_ Surname \_\_\_\_\_  
 Previous/maiden name \_\_\_\_\_  
 First name \_\_\_\_\_ Initials \_\_\_\_\_  
 Address \_\_\_\_\_  
 Postcode \_\_\_\_\_ Tel no. \_\_\_\_\_  
 Time at current address Years  Months

Previous address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Postcode \_\_\_\_\_  
 Time at previous address Years  Months

Owner  Tenant  With parents   
 Married  Single  Other   
 Date of birth

## EMPLOYMENT DETAILS

Employed  Self Employed   
 Occupation \_\_\_\_\_  
 Employers Name and Address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Postcode \_\_\_\_\_ Tel no. \_\_\_\_\_

Time with Employer Years  Months   
 If less than three years, please give previous occupation and employer  
 Previous Occupation \_\_\_\_\_  
 Previous Employer \_\_\_\_\_  
 Time with Previous Employer Years  Months

## BANK DETAILS

Bank name \_\_\_\_\_  
 Branch / Town \_\_\_\_\_  
 Time with bank Years  Months

Sort Code \_\_\_\_\_ Account number \_\_\_\_\_  
   -    -

Direct debit Yes  No  Current account Yes  No

## GOODS DETAILS

New  Preowned  Petrol  Diesel  Other   
 Full make/model \_\_\_\_\_  
 \_\_\_\_\_

Reg no. \_\_\_\_\_ Chassis no. \_\_\_\_\_  
 Mileage \_\_\_\_\_ Date first registered \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Extras \_\_\_\_\_

## FINANCIAL DETAILS

FOR INTERNAL USE ONLY

Total on the road price £ \_\_\_\_\_  
 Part Exchange £ \_\_\_\_\_  
 Deposit Cash £ \_\_\_\_\_  
 Settlement £ \_\_\_\_\_  
 Total Deposit £ \_\_\_\_\_  
 Balance to Finance £ \_\_\_\_\_  
 Period \_\_\_\_\_ Monthly Payment £ \_\_\_\_\_  
 Rate \_\_\_\_\_% CPI \_\_\_\_\_  
 Personal Contract Purchase  Contract Hire   
 Lease Purchase  Lease   
 Annual Mileage \_\_\_\_\_ Excess Mileage Rate \_\_\_\_\_  
 Final Payment (Guarantee for PCP) £ \_\_\_\_\_ Quote attached   
 Rental: in advance \_\_\_\_\_ Pause I/T/S \_\_\_\_\_  
 Balloon/Buyback £ \_\_\_\_\_

## OTHER INFORMATION

Are you replacing a current vehicle which is on finance? Y  N   
 If Yes, please provide the following:  
 Vehicle Make \_\_\_\_\_ Vehicle Model \_\_\_\_\_  
 Reg. No. \_\_\_\_\_ Lender \_\_\_\_\_  
 Settlement Amount (if known) £ \_\_\_\_\_  
 Do you have any credit cards with outstanding balances? Y  N   
 If Yes, please provide details:  
 Card 1: Card Issuer \_\_\_\_\_ Balance £ \_\_\_\_\_  
 Card 2: Card Issuer \_\_\_\_\_ Balance £ \_\_\_\_\_

## NOTES

Proposal Number: \_\_\_\_\_

I have been informed and understand, as the above prospective customer that a credit reference agency search will be made against me and recorded by the agency and that I may receive mailings from you about your services. I have also been informed and understand how you intend to use the information provided above.

Print name \_\_\_\_\_  
 Sign \_\_\_\_\_  
 Date \_\_\_\_/\_\_\_\_/\_\_\_\_